

GROUP MEMBERSHIP APPLICATION

501(c)(6) Nonprofit Organization

Completed application should be sent directly to TLPP by fax, mail or email:

7500 Rialto Boulevard, Building One, Suite 120, Austin, Te	xas 78735 Toll Free (800) 252-9346 A Coverage effective dates on			mbers@tlpp.org
	CHANGE Coverage □ (•		
HAVE YOU ENROLLED PREVIOUSLY: O YES O				
TWO - ENROLLMENT INFORMATION				
SELECT X Group Is this plan made availaged GROUP TYPE: O Employer O Association	able to you by one of the following?	PLEASE LIST GROUP	NAME:	
THREE - PERSONAL DATA APPLICANT	- E	MAIL ADDRESS		
(FIRST, MI, LAST NAME) SSN	DOB	GF	NDER: □Male	☐ Female
MAILING ADDRESS				
CITY	STATE	ZIP		
HOME PHONE	WORK PHONE	CELL PHONE		
FOUR - COVERAGE OPTION				
SELECT ONE Single Family* Com *The family plan covers the applicant, his/her spouse and eligible d FIVE - FAMILY INFORMATION Action SELECT ONE First, MI, Last Name	ependents. Eligible dependents are children			Gender SELECT ONE
□ Add □ Remove				Male ☐ Female
□ Add □ Remove				Male □ Female
□ Add □ Remove				Male ☐ Female
□ Add □ Remove				Male Female
□ Add □ Remove				Male ☐ Female
SIX – PAYMENT METHOD TYPE(S) RATE(S)	SINGLE ANNI PREM		SINGLE MONTHLY PREMIUM	FAMILY MONTHLY PREMIUM
Employer Plan	\$10 savings \$18	5.00 <i>\$14 savings</i> \$280.00	\$16.25	\$24.50
State Plan Select State Agencies*	\$10 savings \$19	7.00 <i>\$14 savings</i> \$292.00	\$17.25	\$25.50
Association Plan**	\$10 savings \$209		\$18.25	\$26.50
□ BANK DRAFT 0 □ CREDIT CARD (Annual Payments Only) 0				
O Monthly O Annual	O Visa O MasterCard O A			
Account Number	Name as it appears on credit ca	ra		
Routing Number / 9-digits	Card Number		Ех	piration Date
Bank Name	Address	City	St	ate Zip
Bank Phone Number	PLACE YOUR VOIDED BANK DRAFT CUSTOMERS PLEASE COMPLET By signature of this application, you hereby authorize	E BANK INFORMATION ON THIS FO TLPP to charge/draft your checking/sav	ORM: rings account from the financi	al institution listed. This is a
Choose Account type	one-time payment or monthly option. This authority This account will be drafted at the beginning of each r	nonth. Payment is due on the 1st of ea	ch month. Your account may	not reflect the debit until the
☐ Checking ☐ Savings	2nd and later depending on the bank or credit union to CREDIT CARD CUSTOMERS PLEASE COMPLET I hereby authorize Texas Legal Protection Plan to cha	E CREDIT CARD INFORMATION O	N THIS FORM:	
* Additional (1) benefit apply. ** Additional (2) benefits apply.	selection. I certify that I am the authorized holder and I understand that this information will be securely mai	d signer of the credit card reference above		
SEVEN - SIGNATURE AND AUTHORIZATION I understand that TLPP sets forth the terms on my membership, including any exclusions or limitations, and agree to be bound by the same. The Certificate of Coverage, together with the Master Policy, Schedule of Benefits, Declarations Page, endorsements and this application constitutes the entire agreement between the company and the member with respect to the membership, and there are no agreements, understandings, warranties or representations other than as set forth herein and in the those documents. Please honor payment option listed above on my account by Texas Legal Protection Plan, Inc. to its own order.				
Signature	Γ	Date		
TLPP OFFICE USE ONLY				
Subscriber ID: Gr	oup ID:	Effective Date:	:	
Processed By: Pro	ocessed Date:	Received Date	:	

FORM # GRP 000008 (2011) Enrollment Application 2011 1 of 2

TEXAS LEGAL PROTECTION PLAN, INC. MEMBERSHIP APPLICATION INSTRUCTIONS www.tipp.org

ONE - TYPE OF COVERAGE

SELECT ONE BOX - If you are selecting one of the following, you are:

NEW - You are electing coverage for the first time.

CHANGE - You could be adding or removing dependents or updating account information.

TWO - ENROLLMENT INFORMATION

Include the name of the group which made this benefit available to you or select the individual policy if you are not affiliated with a qualifying group.

THREE - PERSONAL DATA

Complete all requested information.

FOUR - COVERAGE OPTION

If you select the single plan, only you are covered under the plan. If you select the family plan it covers the applicant, his/her spouse and eligible dependents.

FIVE - FAMILY INFORMATION

If you select the family plan list all dependents/family members, you wish to include on the plan. Eligible dependents are the dependent children of you or your spouse that are under the age of twenty-five.

SIX - PAYMENT METHOD

Select either annual payment or monthly bank draft.

If you choose the <u>annual payment</u> option, include a check or money order for that amount with your application or complete the bank draft or credit card section for a one-time payment. Annual payment discount is \$10.00 for Single Policy or \$14.00 for Family Policy

If you choose the <u>monthly bank draft</u> option, be sure to complete all of the bank related information requested. Attach a voided check or savings account slip to the application in the space provided. Your signature on the application authorizes us to draft the checking or savings account you have listed. We will continue to draft that account until you notify us in writing to cancel your account.

SEVEN - SIGNATURE AND AUTHORIZATION

After completing the entire application, please review, sign and date. A signature is required.

MOST FREQUENTLY ASKED QUESTIONS

1. Do I need to fill out an application each year?

No. We make the enrollment process easy; you will only have to enroll once and not every year.

Are credit or debit cards accepted?

TLPP is accepting credit or debit cards for one-time annual payments. Please contact us for other options or see how we can assist you.

3. Is enrollment available online?

No. At this time, TLPP is not set up to accept enrollment applications online but please continue to visit our website for future online enrollment options.

4. When will my account draft each month?

Payment is due on the 1st of each month. Your account may not reflect the debit until the 2nd and later depending on the bank or credit union transactions or guidelines. Each financial institute establishes its own guidelines.

5. How do I know if I'm enrolled? TI PP issues a welcome kit when enro

TLPP issues a welcome kit when enrollment is complete. You will receive a packet by mail which will include: your TLPP ID card, instructions to access the Attorney Finder, Schedule of Benefits Book, and a policy information insert.

6. Who is covered under my prepaid legal plan?

If you select the single plan only you are covered. If you select the family plan it covers you, your spouse and eligible dependents. Eligible dependents are dependent children who are under the age of 25.

7. If I change jobs or retire can I remain on the plan?

Yes, if you enrolled through a group and became a TLPP member you have the option to remain on the plan after an employment separation due to retirement or otherwise. You must contact TLPP to continue coverage or notification of this change to avoid a break in coverage or termination of services. If you are enrolled and premiums are collected by payroll you will need to contact TLPP to make arrangements for premium payments. Conversions to an individual plan may result in a rate change and plan year. The individual (conversion) plan year at this time is January through December.

8. Are each of the benefits available each plan year?

Each benefit is available once per account per policy year. Policy years vary. See your TLPP identification card, or contact us for your policy year information

9. If I know someone that would benefit from the Texas Legal Protection Plan but their employer doesn't currently offer the TLPP benefit, would they be eligible to enroll?

Yes, TLPP does offer an individual policy. We also welcome the opportunity to offer this benefit to their employer or association. Please feel free to contact us on how to become a participating group.

10. I don't see a payment option that works for me; can I still enroll in the plan?

Please contact us for payment options not available on the application. We welcome the opportunity to work with you and find the best way to meet your needs.

11. Why did TLPP raise my rates?

As a nonprofit organization, the Texas Legal Protection Plan relies on its membership premiums as its sole source of funding. With membership growing and a higher utilization of the Plan, a rate increase was necessary to keep our Plan operational, to continue attracting experienced and effective attorneys throughout the State, to continue paying member claims and to retain a professional and dedicated staff. To be certain, TLPP hired an Actuary to conduct an audit and market value study of our program and the benefits offered. The actuarial report reiterated the need for a rate increase to ensure the organization's survival. Such a rate increase will bring the value of the Plan and the utilization of the Plan to balance and TLPP will be able to continue serving its membership without interruption.